## Space Weather Lecture 1: Introduction



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Human activities and technologies have always been prey to the

extremes of weather









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... around the middle of the 19th century

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## I. Introduction: Space Weather definition

 Space Weather are disturbances of the upper atmosphere and near-Earth space environment driven by the magnetic activity of the Sun.





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A planet habitability depends on space weather!

### I. Introduction: some of the most recent events

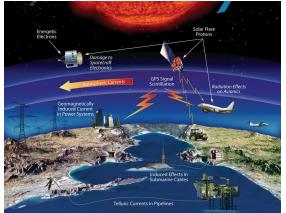
- Capella's Earth-imaging satellites deorbiting faster than anticipated (August 4, 2023)
- 40 from 49 Starlink satellites were burned in the atmosphere (February 4, 2022)
- Northern lights above Zugspitze (September 25, 2023)
- Super storm on May 10, 2024



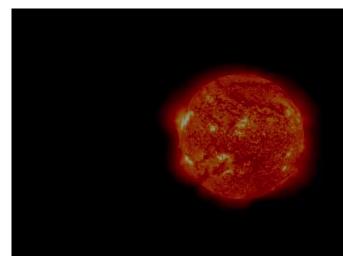


Credit: Ralf Plechinger

 Since middle of the 19th century growth of the electric power industry, the development of telephone, radio, space-based communications and navigation systems has dramatically increased the vulnerability of modern society to space weather.



Credit: NASA



### I. Motivation: to learn about

- the potential societal and economic impacts
- the technologies used for forecasting Space Weather events
- the infrastructure behind Space Weather services
- the physics behind Space Weather phenomena
- $\bullet$   $\sim$  9 lectures and 2 tutorials



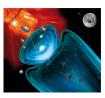


Credit: NOAA SWPC

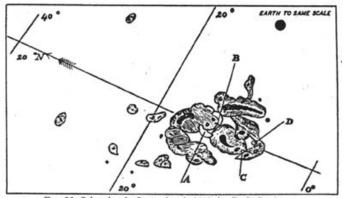
Credit: W. Redal

## Lecture's programm

- Introduction (What is space weather? The potential societal and economic impacts, the technologies used for forecasting Space Weather events, the infrastructure behind Space Weather services)
- The Sun and the Solar Wind
- Bow Shock
- Kelvin-Helmholtz Instability and Field Line Resonances
- Earth's Magnetic Field
- Interaction with Interplanetary Magnetic Field and Reconnection
- Magnetospheric Substorms and Storms
- Radiation belts
- Ionosphere



 Richard Carrington (England) noted an outburst of "two patches of intensely bright and white light" from a large group of sunspots near the center of the Sun's disk – solar flare



Richard Carrington's 1859 F10. 36. Solar sketch, September 1, 1859, by R. C. Carrington drawing

 It was followed the next day by auroras seen e.g. in Sub-Saharan Africa, Mexico, Cuba, Hawaii, and even in Colombia.



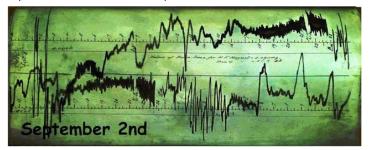




"The Aurora Borealis, seen from the pier, Boulogne, 1853"

 Shortly after midnight on September 2, 1859, campers in the Rocky Mountains were awakened by an "auroral light, so bright that one could easily read common print. Some of them partly insisted that it was daylight and began preparation of breakfast." (The Rocky Mountain News)

- A magnetic storm was also observed. The storm strength range (Dst) from -800 nT to -1750 nT. (March 14, 1989, -589 nT; November 20, 2003, -422 nT; May 10, 2024, -412 nT)
- "The solar spots, the mean daily range of the magnetic needle and the frequency of auroras – are somehow dependent the one upon the other". (Elias Loomis, US, 1860)



A magnetogram Greenwich Observatory, Declination, or compass direction, (D) is the lower trace and the horizontal force (H) is the upper trace.

# II. Historical Background: The Carrington Event Socioeconomic impacts

- Disruptions of telegraph service "at the busy season when the telegraph is more than usually required" (Walker, 1861),
- the telegraph companies associated loss of income.



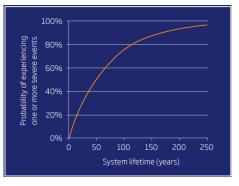
#### A STORM OF ELECTRICITY

TELEGRAPH WIRES USELESS FOR SEVERAL HOURS.

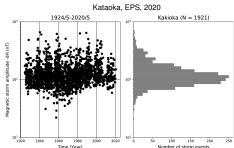
ONE OF THE MOST SEVERE DISTURBANCES FOR MANY YEARS, EXTENDING EVEN TO EUROPE—TELEPHONE WIRES ALSO OB-STRUCTED—BUSINESS DELAYED A GOOD PART OF THE DAY.

Yesterday's storm was accompanied by a more serious electrical disturbance than has been known for years. It very seriously affected the workings of the telegraph lines both on the land and in the sea, and for three hours—from 9 A. M. until noon—telegraph business east of the Missisippi and north of Washington was at a stand-still.

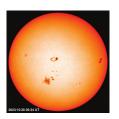
## II. Historical Background: Probability of the Carrington Event

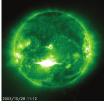


Estimated economic impact is US\$9.1 trillion, 1.4 percent reduction in global Gross Domestic Product (GDP) (Lloyd's & Cambridge Centre for Risk studies)



## II. Recent event: Magnetic Storm October, 2003



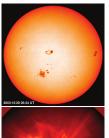


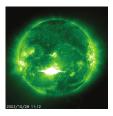
 A large sunspot (SOHO/MDI image, upper-left) erupted with a strong X-ray flare (SOHO/EIT image, upper-right).

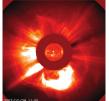
SOHO spacecraft observations in a halo orbit around the Sun–Earth L1 point.

Credit: NASA

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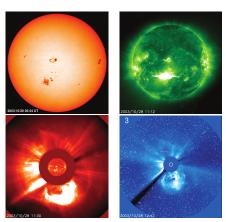


SOHO spacecraft observations in a halo orbit around the Sun–Earth L1 point.

Credit: NASA

- A large sunspot (SOHO/MDI image, upper-left) erupted with a strong X-ray flare (SOHO/EIT image, upper-right).
- Within minutes, SOHO/LASCO detected a halo coronal mass ejection (CME) emerging from the Sun (lower-left).

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SOHO spacecraft observations in a halo orbit around the Sun–Earth L1 point.

Credit: NASA

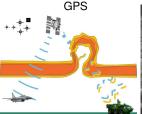
- A large sunspot (SOHO/MDI image, upper-left) erupted with a strong X-ray flare (SOHO/EIT image, upper-right).
- Within minutes, SOHO/LASCO detected a halo coronal mass ejection (CME) emerging from the Sun (lower-left).
- 1.5 hour after the flare, a shower of energetic protons reached the SOHO spacecraft, creating the "snow" in the lower-right image.
- This CME triggered powerful magnetic storm (~-400 nT).

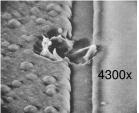
## III. Effects of extreme space weather on modern technology

can be devided in several categories:

- (a) Power grid outages
- (b) Interference with Global Navigation Satellite System (GNSS) signals
- (c) High Frequency (HF) radio communication blackouts
- (d) Spacecraft hardware damages
- (e) Radiation exposure for high-altitude flights and space missions







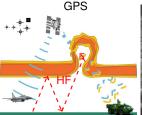
Credit: US Air Force Research Laboratory (AFRL)

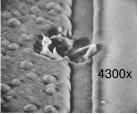
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Credit: US Air Force Research Laboratory (AFRL)

## III.a Effects: Power Grids – Examples

 The March 13, 1989 magnetic superstorm: a voltage depression on the Hydro-Quebec power system in Canada. The system collapsed within seconds. The province Quebec was blacked out for approximately 9 hours.

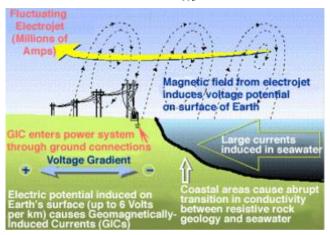




Hydro Quebec, Electric Power Transformer

### III.a Effects: Power Grids - Reason

- Power transmission systems are vulnerable to Direct Currents (DC) driven by magnetic induction
- Induced electric potential:  $e=-\partial_t\iint_{\mathcal{S}} \mathbf{B}\cdot\mathbf{dS}$  (dS is element of enclosed surface)



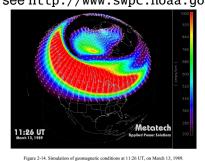
### III.a Effects: Power Grids - Reason

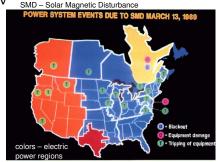
• Too much DC causes hot spots, wires melt and oil baths catch fire



### III.a Effects: Power Grids – Solutions?

- Operators of the North American power grid constantly analyze potential risks associated with space weather events
  - \* monitoring voltages and ground currents in real time
  - in case of significant currents invoke conservative and mitigating operation practices.
- Forecasts are produced by National Oceanic and Atmospheric Administration's (NOAA) Space Weather Prediction Center (SWPC): see http://www.swpc.noaa.gov





### III.b Effects: GNSS

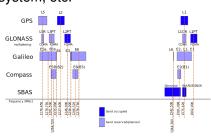
#### **GNSS Services**

- The GNSS is a constellation of satellites which provides global coverage.
- Sub-daily ultra-rapid product (IGS) had better than 10 cm accuracy during the October 2003 magnetic storm.
- However, high-rate and real-time GNSS analysis can be critical, e.g. in aviation, autonomic driving, in detecting seismic surface waves, tsunami warning system, etc.

GLONASS – Global Navigation Satellite System (Russia)

COMPASS – BeiDou Navigation Satellite System (China)

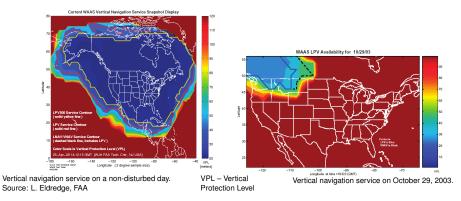
SBAS – satellite-based augmentation system (data from GNSS satellites is analysed on the ground and sent to users)



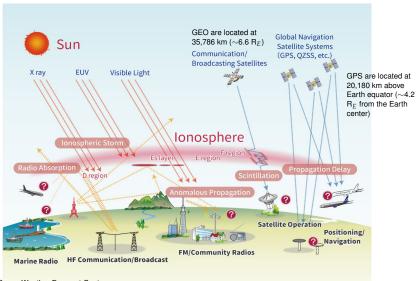
### III.b Effects: GPS - Example

#### **Aviation Navigation**

GPS was not available for 30 h in Oct 2003 leading to flight delays.



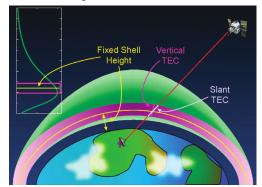
### III.b Effects: GNSS - Reason



Source: Space Weather Forecast Center

### III.b Effects: GNSS - Reason

- The ionospheric corrections are done using a thin shell model.
- The accuracy depends on the Total Electron Content (TEC) in the ionosphere.
- During significant ionospheric disturbance the model can be used only for the horizontal navigation but not for the vertical.



Source: L. Eldredge, FAA

### III.b Effects: GNSS - Solutions?

- To avoid such problems, switch to dual-frequency GNSS system has been started (accuracy increase from ~meters to ~centimeters).
- In May 2018, Xiaomi launched the first dual-frequency GNSS smartphone.
- However, during high ionospheric disturbances the signal is still inaccurate (can be  $\sim$ 50m).
- Build better ionospheric models



### III.c Radio blackout - Example

May 23, 1967

- Radar system designed to detect incoming Soviet missiles was disrupted, in what the military perceived to be an act of war.
- US Air Force authorized nuclear missile-carrying aircraft.
- Information from space-weather forecasters, who realized that it was a solar flare jamming the radar, managed to prevent military action.



Three radar stations at the Ballistic Missile Early Warning System in Anderson, Alaska, in 1962, Image: Wikimedia



The solar flare begins at exactly 18:40 UT on May 23, 1967. Image: National Solar Observatory

### III.c Radio blackout - Example

USS Midway aircraft carrier: crewman's story

- The HF communication was occasionally interrupted by solar flares
- Could not do anything: needed to wait

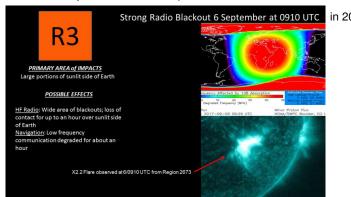




Source: Wikipedia

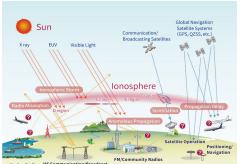
#### III.c Radio blackout – Reason

- Sudden outburst of electromagnetic energy solar flare travels at the speed of light and effects can be observed simultaneously.
- Increased level of X-ray and extreme ultraviolet radiation results in ionization in lower layers of the ionosphere on the sunlit side of Earth.



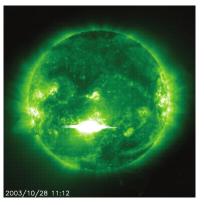
### III.c Radio blackout - Reason

- A strong enough solar flare produces ionization in the lower, more dense layers of the ionosphere.
- Radio waves that interact with electrons in layers lose energy due to more frequent collisions in the higher density environment. This can cause HF radio signals to become degraded or completely absorbed.
- This results in a radio blackout the absence of HF communication, primarily impacting the 3 to 30 MHz band.



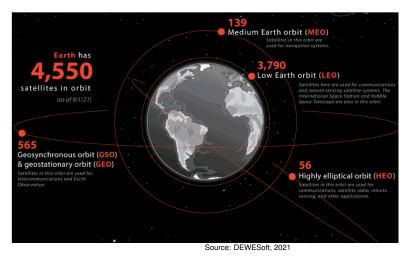
### III.c Radio blackout - Solutions?

• Learn how to predict solar flares, e.g., using artificial intelligence



#### III.d Effects: Satellites

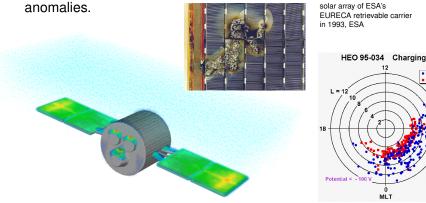
 As of May 2025, there are around 11,700 active satellites in orbit around Earth (Source: LiveScience)



## III.d Effects: Satellites - Examples

• On January 20, 1994, Telesat Antik E1 and E2 were disabled for  $\simeq$ 7 hours. Canadian press, TV and data services were lost.

The electrostatic discharge is one of the major causes of spacecraft



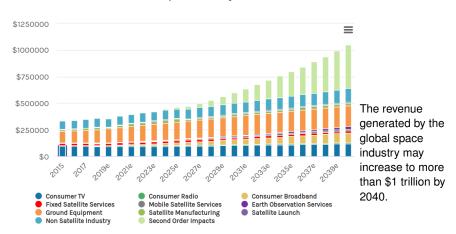
Credit: Tech-X Corporation

Fennell+08, several years of observations

L - lower.

## III.d Effects: Satellites - Investing in Space

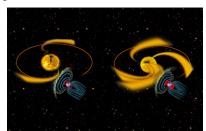
#### The Global Space Economy (\$t)



Source: Haver Analytics, Morgan Stanley Research forecasts

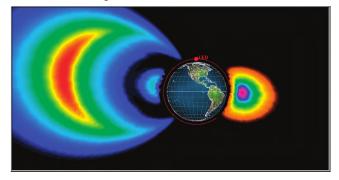
#### III.d Effects: Satellites - Reasons

- The satellites are damaged by enhancements of the magnetospheric electron intensity, which can cause electrical charge to build up on spacecraft surfaces. The electrostatic discharge occurs subsequently.
- Most of anomalies are related to major magnetic storms triggered by CMEs (like in 2003).
- They are also associated with high-speed streams emanating from the coronal holes during declining phase of the solar cycle.
- Also when CMEs and high-speed streams are absent, the damages can occur during substorms.



#### III.d Effects: Satellites - Solutions?

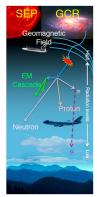
- To create more accurate long-term models of the radiation belts and ring current
- To better observe damages and then build better satellites



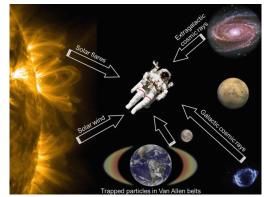
Credit: D. Chenette

## III.e Effects: Radiation exposure – Examples & Reasons

- The exposure of a human body to ionizing radiation in high altitude flghts and space has the same harmful effects as a medical X-ray.
- Two main sources: galactic cosmic radiation (GCR), which originates from outside our solar system, and solar energetic particles (SEP).



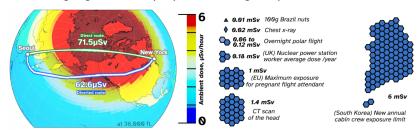
Tobiska et al., 2018



Radiation in Space: Relevance and Risk for Human Missions, 2020

## III.e Effects: Radiation exposure – Solutions?

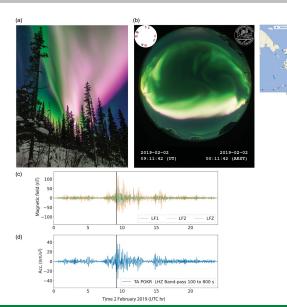
- Monitoring space weather
- Diverting flight routes, proper shielding of spacecraft





Lachlan Bradley, The Oxford Scientist

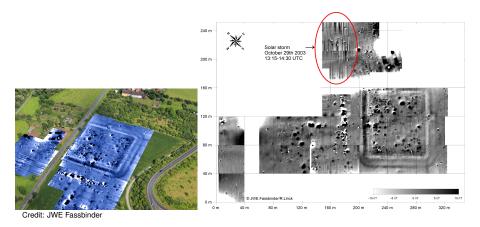
# III. Effects: Related to Seismology



Credit: Tape+2020

## III. Effects: Related to Archeology

- Archaeological site (the Roman fort Wörth am Main) overlaid by a magnetogram.
- The magnetic storm has produced stripes in the magnetograms.



 Although heliospheric missions are all primarily for scientific research, they provide space weather data to both civilian and military customers.



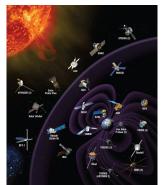
Source: NASA-GSFC

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- Satellites provide remote sensing observations of the Sun and in situ measurements of the solar wind (e.g., ACE, SWFO-L1, SDO, Solar Orbiter, SOHO, STEREO).



Source: NASA-GSFC

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- The Earth-orbiting spacecraft measure space weather effects in Earth's magnetosphere and ionosphere (e.g., GOES, THEMIS, MMS, SWARM).



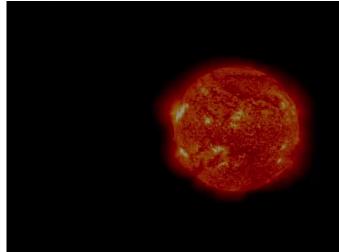
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- Ground-based observatories provide data for characterizing space weather conditions and effects (INTERMAGNET, SuperMag).



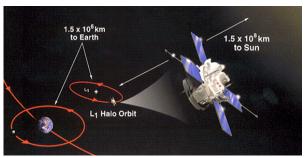
### IV. Services Infrastructure: Sun observations

 SOHO measurements allow to predict arrival of MeV protons from solar events that can harm satellites and humans.

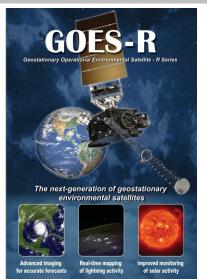


### IV. Services Infrastructure: Sun observations

- ACE provides data from its position at Lagrangian point between the Sun and Earth (a point of Earth-Sun gravitational equilibrium about 1.5 million km from Earth and 148.5 million km from the Sun).
- It is a primary data source for measurements of solar particles and magnetic fields.
- ullet ACE provides a  $\sim$ 45 minute advance warning before CME strikes Earth.

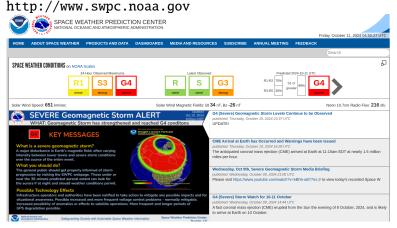


# IV. Services Infrastructure: observations from geosynchronous orbit at 6.6 $R_E$



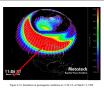
NOAA space weather prediction center products – 50% from GOES (magnetic field, particle fluxes, solar X-ray imager), 38% from ground-based magnetometers, 7% from ground-based solar telescopes, 1% from ACE.

- NOAA uses different scales (G1–G5, S1–S5, R1–R5) to characterize the magnitude and impact of space weather events
- These scales are described in detail on NOAA website:



#### G-Scale $\rightarrow$ Geomagnetic Storms, Scale G5

 Power systems: widespread voltage control problems, some grid systems may experience complete collaps or blackouts, transformes may experience damage



- Spacecraft operations: extensive surface charging, problems with orientation
- Other systems: strong pipeline currents, HF radio propagation may be impossible for 1–2 days, degradation of satellite navigation, low-frequency radio navigation can be out for hours
- aurora can be seen as low as Florida and southern Texas ( $\simeq$ 40 $^{\circ}$  geo. lat)
- value Kp=9
- 4 days per solar cycle
- Examples: magnetic storms in 1989, 2003 (magnetic storm on Sept 8, 2017, Kp=8, Scale=G4)

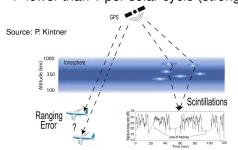
#### S-Scale → Solar Radiation Storms, Scale S5

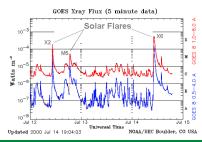
- Biological: unavoidable high radiation hasard to astronauts; passenges and crew in high-flying aircraft at high latitudes may expose radiation risks
- Satellite operations: satellites may be rendered useless, memory impacts can cause loss of control, serios noise in image data, star-trackers may be unable to locate sources, permanent damage to solar panels possible
- Other systems: complete blackout of HF communications possible through polar regions + position errors – extremely difficult navigation
- Flux level of >10 MeV ions
  - Scale S5 ≥10<sup>5</sup> protons/cm<sup>2</sup>/sec/ster fewer than 1 per solar cycle
  - \* Scale S2 still produces e.g. biological risks ≥10<sup>2</sup> protons/cm<sup>2</sup>/sec/ster
     25 per solar cycle



#### R-Scale → Radio Blackouts, Scale R5

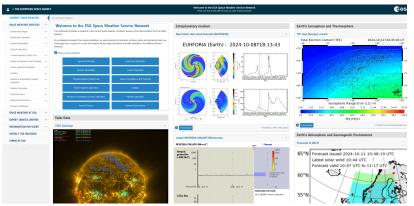
- HF Radio: Complete HF radio blackout on the entire sunlit of the Earth lasting for a number of hours.
   No HF radio contact with mariners and en route aviators
- Navigation: the same but for low frequency signals
- GOES X-ray peak brightness by class X20 and by flux 2⋅10<sup>-3</sup>Watts/m<sup>2</sup>
- fewer than 1 per solar cycle (strongest X28 on Nov 4, 2003)





## IV. Services Infrastructure: Europe

- ESA Space Weather Service Network (https://swe.ssa.esa.int)
- The space weather landscape in Europe is "complicated" and "very fragmented": operational activities from ~25 countries
- competition with other areas of astronomy → limited fundings

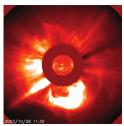


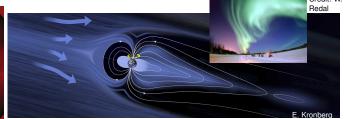
## IV. Space Weather Services Infrastructure: Customers

Impact	Customer	Action	Cost
area			
Spacecraft	Lockheed Martin,	Postpone launch,	Loss of
	Boeing, NASA	in orbit reboot sys-	spacecraft
		tems, turn off instru-	$\sim$ \$500M
		ments/spacecraft	
Electric	U.S. Nuclear Reg-	Adjust/reduce system	\$3-6B loss in
Power	ulatory Commis-	load, disconnect com-	GDP (black-
	sion, New York	ponents	out)
	Power Authority		
Airlines	United Airlines,	Divert polar flights,	$\sim$ \$100k per
	Lufthansa, Ko-	change flight plans,	diverted flight
	rean Airlines	change altitude	
Navigation	FAA-WAAS,	Postpone activities, use	\$50k-1M
	Dept. of Trans-	backup systems	daily for sin-
	portation		gle company

## V. Summary and Outlook

- "It is a challenging task, for both scientific and societal purposes, to develop technologies and mitigation strategies that will help to reliably forecast space weather and its impacts." V. Bothmer
- In the following lectures, we will discuss physical processes that are relevant for space weather: Sun spots, CME, solar flares, high-speed-streams, magnetic storms, substorms, polar lights, ionosphere... and their observations.





## VI. Literature

- Severe Space Weather Events Understanding Societatl and Economic Impacts, A Workshop Report, The National Academies Press, Washington, D.C., 2008. DOI: 10.17226/12507
- Walker, C. V. On Magnetic Storms and Earth-Currents. Philos. Trans. R. Soc. Lond. 151, 89–131, 1861.